

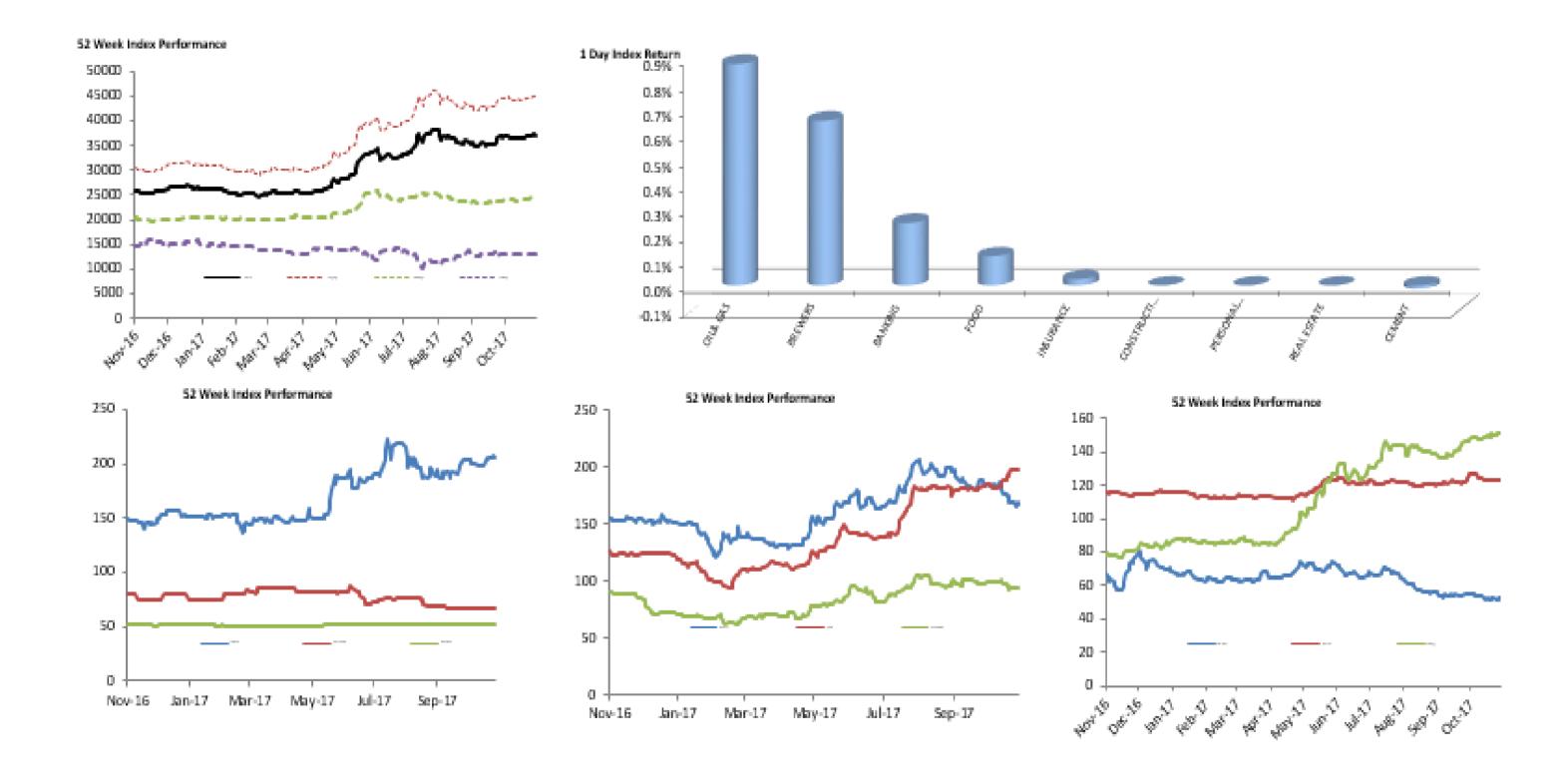
10 November 2017



Equities at a Glance

NSE All Share						
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEAS Index	37,120.28	0.19%	0.49%	4.74%	38.12%	41.84%
Market Cap (N billions)	12,847.22	0.19%	0.49%	5.16%	38.94%	42.60%
Volume Traded (millions)	175.28	-0.27%	1,325.04	8,023.62	64,901.15	73,114.39
Value Traded (N millions)	2,646.04	-24.89%	14,013.39	90,783.78	718,343.64	784,963.63
NGN/USD	360.40	-0.04%	-0.05%	0.26%	-1.88%	-1.72%
NSEASI (\$)	103.00	0.23%	0.54%	4.46%	40.72%	44.27%
Market Cap (\$ millions)	35,647.11	0.23%	0.54%	4.88%	41.54%	45.05%

Index Performance									
								52 Wk	
	1 Day	1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	0.25%	0.61%	4.98%	50.43%	7.68%	78.68%	89.29%	1.25%	-3.44%
BREWERS	0.65%	0.11%	-16.87%	17.27%	-7.32%	6.95%	9.58%	1.70%	-5.71%
CEMENT	-0.01%	0.80%	-5.28%	36.07%	7.04%	31.36%	37.50%	1.90%	-6.46%
PERSONAL CARE	0.00%	0.00%	-7.29%	26.25%	-7.46%	30.52%	2.70%	1.79%	-6.62%
CONSTRUCTION	0.00%	0.00%	-12.66%	-18.64%	0.00%	-16.76%	-15.87%	1.24%	-3.61%
FOOD	0.12%	-0.35%	7.75%	62.47%	9.14%	58.57%	56.37%	1.36%	-3.81%
INSURANCE	0.03%	-0.30%	1.19%	7.67%	0.92%	6.02%	6.72%	0.48%	-1.49%
OIL& GAS	0.88%	1.59%	-17.59%	-28.12%	-2.80%	-26.53%	-23.94%	1.71%	-4.39%
REAL ESTATE	0.00%	0.00%	-0.38%	2.71%	0.30%	0.57%	0.08%	0.21%	-0.73%
ARM Capitalisation Indices									
Large Cap (Top 10%)	0.16%	0.43%	-2.44%	37.60%	4.79%	41.61%	46.33%	1.06%	-3.16%
Mid Cap (Mid 30%)	0.34%	0.90%	-3.01%	16.75%	4.23%	20.36%	18.70%	0.63%	-1.89%
Small Cap (Bottom 60%)	-0.21%	-0.12%	13.37%	-8.07%	-1.50%	-16.30%	-13.02%	1.77%	-9.34%



			al	1 day	1 week	3 month	6 month	52 wk	0.77	\((T) \(\)			N/888 111 1	\/TE		50 M/L
BANKING		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
Access Bank	31-Dec	286,676.20	9.91	-1.20%	-1.78%	-3.32%	35.20%	86.98%	2.91%	68.82%	10.14	9.50	10.76	5.81	10.76	5.36
Diamond Bank	31-Dec	26,866.05	1.16	-0.85%	9.43%	-11.45%	26.09%	14.85%	5.45%	31.82%	1.22	1.00	1.44	0.78	1.44	0.78
FBN Holdings	31-Dec	259,522.97	7.23	-0.03%	2.55%	18.52%	87.79%	137.05%	28.19%	115.82%	7.24	5.61	7.24	2.96	7.24	2.96
FCMB	31-Dec	22,575.09	1.14	-4.20%	5.56%	-6.56%	4.59%	6.54%	6.54%	3.64%	1.20	1.03	1.42	0.93	1.42	0.93
Guaranty Trust Bank	31-Dec	1,265,540.71	43.00	1.18%	4.34%	7.34%	52.75%	100.19%	7.50%	74.09%	43.00	40.00	43.00	22.90	43.00	21.00
StanbicIBTC HOLDCO	31-Dec	425,000.00	42.50	0.00%	-0.05%	6.25%	57.70%	157.58%	7.59%	183.33%	44.30	40.01	44.30	15.00	44.30	14.00
United Bank For Africa	31-Dec	319,919.46	9.70	0.00%	-2.02%	2.00%	39.17%	125.58%	12.27%	115.56%	10.00	8.79	10.41	4.45	10.41	4.23
Union Bank	31-Dec	104,155.21	6.15	0.49%	-0.81%	10.61%	19.42%	47.84%	6.77%	11.82%	6.20	5.75	6.20	4.67	6.20	4.16
Wema Bank	31-Dec	19,744.19	0.50	0.00%	0.00%	-5.66%	0.00%	-20.63%	0.00%	-7.41%	0.50	0.50	0.67	0.50	0.67	0.50
Zenith Bank	31-Dec	784,912.34	25.00	-0.40%	-3.55%	4.17%	44.34%	65.23%	6.84%	69.49%	26.45	24.01	26.45	13.30	26.45	13.30
Ecobank	31-Dec	271,195.97	17.00	0.00%	0.00%	-1.62%	98.83%	73.47%	-2.86%	65.37%	17.59	16.75	18.00	7.10	18.00	7.10
Skye Bank	31-Dec	6,940.15	0.50	0.00%	0.00%	-27.54%	0.00%	-12.28%	-5.66%	0.00%	0.53	0.50	0.81	0.50	0.81	0.50
Fidelity Bank	31-Dec	48,677.66	1.68	3.70%	5.00%	24.44%	69.70%	104.88%	25.37%	100.00%	1.70	1.33	1.70	0.77	1.70	0.76
Sterling Bank	31-Dec	29,942.03	1.04	2.97%	0.97%	0.97%	40.54%	30.00%	-0.95%	36.84%	1.06	1.00	1.16	0.67	1.16	0.67
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BREWERIES Guinness	30-Jun	153,600.60	102.00	0.00%	2.00%	12.09%	56.92%	13.33%	7.36%	22.82%	102.02	98.50	102.02	60.00	102.02	60.00
Nigerian Breweries	31-Dec	1,140,997.62	143.90	0.63%	-0.78%	-24.26%	5.80%	1.34%	-12.79%	-2.76%	170.00	143.00	193.00	112.82	193.00	112.82
International Breweries	31-Dec	163,126.32	50.00	2.06%	6.72%	47.06%	153.81%	151.38%	35.14%	170.27%	56.23	37.00	56.23	15.00	56.23	15.00
CEMENT & CONSTRUCTION	J I-IVIAI	103,120.32	30.00	2.00/0	0.7 2 /0	47.00%	155.0176	131.30%	33.1470	170,2770	30.23	37.00	30.23	13.00	30.23	13.00
Ashaka Cement	31-Dec	38,249.86	17.08	0.00%	0.00%	0.00%	55.84%	54.29%	0.00%	42.10%	17.08	17.08	17.08	9.03	17.08	9.03
Dangote Cement	31-Dec	3,902,446.60	229.01	0.00%	0.89%	-4.58%	37.95%	39.64%	7.52%	31.62%	231.00	210.00	245.00	149.26	245.00	149.26
C.C.N.N.	31-Dec	11,649.40	9.27	-4.43%	-4.43%	-13.45%	98.93%	106.92%	10.89%	85.40%	10.18	8.06	11.27	4.13	11.27	4.04
W.A Portland Cement	31-Dec	281,983.77	51.45	0.00%	0.00%	-14.25%	11.65%	7.19%	1.52%	25.64%	57.31	49.95	63.00	34.50	63.00	34.50
Julius Berger	31-Dec	38,715.60	29.33	0.00%	0.00%	-18.51%	-26.42%	-22.82%	0.00%	-23.98%	29.33	29.33	43.84	29.33	43.84	29.33
UACN Property DevCo	31-Dec	3,891.25	2.83	0.00%	0.00%	-4.71%	52.15%	1.07%	4.04%	8.02%	2.97	2.58	3.15	1.63	3.15	1.63
CONSUMER & PERSONAL CAR	E															
PZ Cussons	31-May	91,320.97	23.00	0.00%	0.00%	-14.81%	46.50%	39.48%	-11.54%	58.62%	24.23	21.70	27.30	11.04	27.30	11.04
Unilever	31-Dec	151,331.85	40.00	0.00%	0.00%	-7.08%	11.86%	-16.84%	-8.28%	14.29%	44.00	40.00	46.00	27.81	48.10	27.81
Glaxo Smithkline	31-Dec	29,896.91	25.00	0.00%	0.00%	25.00%	63.72%	66.67%	13.64%	58.73%	25.55	21.00	25.55	14.00	25.55	13.54
FOOD & BEVERAGES																
7-up Bottling	31-Mar	56,371.95	88.00	0.00%	-2.22%	-10.20%	-16.19%	-38.60%	-2.24%	-31.78%	90.02	87.40	129.00	76.01	143.32	76.01
Cadbury	31-Dec	23,177.01	12.34	10.18%	22.06%	-2.83%	26.56%	10.97%	12.28%	19.92%	12.34	10.00	15.67	7.41	15.67	7.41
Dangote Flour	30-Sep	47,250.00	9.45	-0.63%	-0.53%	41.68%	125.00%	152.00%	48.12%	122.35%	9.53	6.34	9.53	3.58	9.53	3.55
Dangote Sugar	31-Dec	183,000.00	15.25	0.00%	-0.97%	12.46%	124.93%	144.00%	11.31%	149.59%	15.84	13.47	15.84	5.71	15.84	5.71
Flour Mills	31-Mar	89,224.06	34.00	0.00%	-4.14%	17.24%	83.68%	79.70%	28.06%	83.88%	35.47	26.55	35.47	17.20	35.47	16.20
Nestle	31-Dec	1,022,526.57	1,290.00	0.00%	0.00%	6.08%	61.65%	58.29%	5.73%	59.26%	1,290.00	1,200.00	1,290.00	570.00	1,290.00	570.00
Honeywell	31-Mar	16,812.02	2.12	0.95%	-3.20%	-3.64%	73.77%	76.67%	4.95%	63.08%	2.19	1.85	2.28	0.92	2.28	0.92
UACN	31-Dec	36,688.51	19.10	0.00%	0.53%	12.42%	28.19%	8.09%	27.33%	13.62%	19.10	15.00	19.10	12.02	19.10	12.02
OIL& GAS																
Forte Oil	31-Dec	57,439.42	44.10	5.00%	10.25%	-17.97%	-3.56%	-57.80%	-11.62%	-47.77%	50.00	38.29	84.22	38.29	129.10	38.29
Conoil Plc	31-Dec	19,430.66	28.00	0.00%	0.00%	-18.37%	-15.79%	-22.01%	1.63%	-25.29%	28.00	27.55	44.56	27.55	44.56	27.55
Mobil Oil	31-Dec	59,498.22	165.00	0.00%	2.48%	-30.35%	-50.30%	-13.16%	-2.94%	-40.86%	170.00	153.01	360.00	153.01	360.00	153.01
Oando	31-Dec	72,087.37	5.99	0.00%	0.00%	-17.04%	-37.41%	39.30%	1.01%	27.45%	6.05	5.73	9.57	4.30	9.57	3.61
MRS Oil	31-Dec	6,974.53	27.46	0.00%	0.00%	-22.52%	-29.64%	-39.66%	-14.13%	-36.49%	31.98	27.46	43.24	27.46	45.51	27.46
Total	31-Dec	78,090.02	230.00	-0.01%	-2.54%	-7.63%	-9.80%	-20.69%	-0.43%	-23.08%	253.00	225.00	305.00	216.80	305.00	216.80
Eterna Oil	31-Dec	5,477.41	4.20	-1.18%	1.20%	14.75%	10.82%	30.84%	21.39%	35.48%	4.35	3.32	4.35	2.97	4.35	2.85
SEPLAT	31-Dec	273,888.60	495.00	0.00%	0.00%	5.30%	16.47%	37.12%	9.98%	30.27%	495.00	450.00	495.00	345.80	495.00	340.00
INSURANCE																
AIICO Insurance	31-Dec	4,664.11	0.53	-3.64%	-1.85%	-8.62%	-5.36%	-11.67%	-3.64%	-15.87%	0.59	0.52	0.64	0.51	0.64	0.51
Continental Re	31-Dec	14,871.95	1.44	0.00%	5.88%	13.39%	10.77%	42.57%	-4.00%	45.45%	1.50	1.31	1.57	0.96	1.57	0.96
Custodian & Allied	31-Dec	22,939.27	3.90	2.63%	2.63%	9.86%	20.00%	4.00%	8.33%	0.26%	4.00	3.50	4.00	3.00	4.00	3.00
Mansard	31-Dec	22,050.00	2.10	0.00%	-3.23%	0.00%	40.00%	14.13%	5.00%	25.75%	2.60	1.93	2.62	1.45	2.62	1.45
Prestige Assurance	31-Dec	2,759.15	0.50	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.50	0.50	0.52	0.50	0.52	0.50
AGRICULTURE																
Okomu Oil	31-Dec	62,004.15	65.00	0.00%	0.00%	-10.62%	30.00%	53.05%	2.83%	61.81%	66.37	63.21	80.03	40.17	80.03	36.20
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Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
CADBURY NIGERIA PLC.	12.34	10.18%	CADBURY NIGERIA PLC.	12.34	22.06%	DANGOTE FLOUR MILLS PLC	9.45	48.12%	C & I LEASING PLC.	1.67	234.00%	MAY & BAKER NIGERIA PLC.	2.86	236.47%
FORTE OIL PLC.	44.10	5.00%	FORTE OIL PLC.	44.10	10.25%	INTERNATIONAL BREWERIES PLC.	50.00	35.14%	FIDSON HEALTHCARE PLC	3.76	193.75%	FIDSON HEALTHCARE PLC	3.76	200.80%
LEARN AFRICA PLC.	1.08	4.85%	UNIVERSITY PRESS PLC.	2.84	9.65%	FBNH	7.23	28.19%	StanbicIBTC Holdco PLC	42.50	183.33%	DANGOTE FLOUR MILLS PLC	9.45	152.00%
NPF MICROFINANCE BANK PLC	1.30	4.84%	DIAMOND BANK PLC	1.16	9.43%	FLOUR MILLS NIG. PLC.	34.00	28.06%	INTERNATIONAL BREWERIES PLC.	50.00	170.27%	INTERNATIONAL BREWERIES PLC.	50.00	151.38%
LIVESTOCK FEEDS PLC.	0.89	4.71%	LEARN AFRICA PLC.	1.08	8.00%	UACN PLC.	19.10	27.33%	DANGOTE SUGAR REFINERY PLC	15.25	149.59%	DANGOTE SUGAR REFINERY PLC	15.25	144.00%
NIGERIAN AVIATION HANDLING COMPANY PLC	3.57	4.69%	INTERNATIONAL BREWERIES PLC.	50.00	6.72%	NATIONAL SALT CO. NIG. PLC	15.26	26.96%	DANGOTE FLOUR MILLS PLC	9.45	122.35%	FBNH	7.23	137.05%
FIDELITY BANK PLC	1.68	3.70%	LIVESTOCK FEEDS PLC.	0.89	5.95%	FIDELITY BANK PLC	1.68	25.37%	FBNH	7.23	115.82%	U B A PLC	9.70	125.58%
LAW UNION AND ROCK INS. PLC.	0.64	3.23%	MAY & BAKER NIGERIA PLC.	2.86	5.93%	ETERNA PLC.	4.20	21.39%	U B A PLC	9.70	115.56%	CEMENT CO. OF NORTH.NIG. PLC	9.27	106.92%
STERLING BANK PLC.	1.04	2.97%	CONTINENTAL REINSURANCE PLC	1.44	5.88%	VITAFOAM NIG PLC.	2.95	17.53%	FIDELITY BANK PLC	1.68	100.00%	FIDELITY BANK PLC	1.68	104.88%
CUSTODIAN AND ALLIED INSURANCE PLC	3.90	2.63%	FIRST CITY MONUMENT BANK PLC.	1.14	5.56%	NPF MICROFINANCE BANK PLC	1.30	17.12%	CEMENT CO. OF NORTH.NIG. PLC	9.27	85.40%	NATIONAL SALT CO. NIG. PLC	15.26	102.12%

Top 10 Losers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
ACCESS BANK PLC.	9.91	-1.20%	HONEYWELL FLOUR MILL PLC	2.12	-3.20%	UNILEVER NIGERIA PLC.	40.00	-8.28%	CONOIL PLC	28.00	-25.29%	NCR (NIGERIA) PLC.	6.63	-26.25%
MAY & BAKER NIGERIA PLC.	2.86	-2.72%	MANSARD	2.10	-3.23%	P Z CUSSONS NIGERIA PLC.	23.00	-11.54%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.59	-25.64%	UNIVERSITY PRESS PLC.	2.84	-27.18%
N.E.M INSURANCE CO (NIG) PLC.	1.35	-2.88%	ZENITH BANK PLC	25.00	-3.55%	FORTE OIL PLC.	44.10	-11.62%	MCNICHOLS PLC	1.26	-28.95%	MCNICHOLS PLC	1.26	-28.95%
C & I LEASING PLC.	1.67	-3.47%	RED STAR EXPRESS PLC	4.80	-3.61%	CHAMPION BREW. PLC.	2.09	-12.55%	7-UP BOTTLING COMP. PLC.	88.00	-31.78%	PAINTS AND COATINGS MANUFACTURES PLC	0.59	-29.76%
AIICO INSURANCE PLC.	0.53	-3.64%	FLOUR MILLS NIG. PLC.	34.00	-4.14%	NIGERIAN BREW. PLC.	143.90	-12.79%	UNIVERSITY PRESS PLC.	2.84	-33.02%	TRANS-NATIONWIDE EXPRESS PLC.	0.77	-31.25%
FIRST CITY MONUMENT BANK PLC.	1.14	-4.20%	CEMENT CO. OF NORTH.NIG. PLC	9.27	-4.43%	UNITY BANK PLC	0.52	-13.33%	MRS OIL NIGERIA PLC.	27.46	-36.49%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.59	-32.56%
LINKAGE ASSURANCE PLC	0.68	-4.23%	NATIONAL SALT CO. NIG. PLC	15.26	-4.63%	MORISON INDUSTRIES PLC.	0.57	-13.64%	MOBIL OIL NIG PLC.	165.00	-40.86%	7-UP BOTTLING COMP. PLC.	88.00	-38.60%
CEMENT CO. OF NORTH.NIG. PLC	9.27	-4.43%	LAW UNION AND ROCK INS. PLC.	0.64	-9.86%	MRS OIL NIGERIA PLC.	27.46	-14.13%	A.G. LEVENTIS NIGERIA PLC.	0.55	-42.71%	MRS OIL NIGERIA PLC.	27.46	-39.66%
FIDSON HEALTHCARE PLC	3.76	-4.57%	LINKAGE ASSURANCE PLC	0.68	-12.82%	CUTIX PLC.	2.12	-15.20%	FORTE OIL PLC.	44.10	-47.77%	FORTE OIL PLC.	44.10	-57.80%
CHAMPION BREW. PLC.	2.09	-5.00%	CHAMPION BREW. PLC.	2.09	-14.34%	LAW UNION AND ROCK INS. PLC.	0.64	-31.18%	MORISON INDUSTRIES PLC.	0.57	-65.45%	MORISON INDUSTRIES PLC.	0.57	-65.45%

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